



FINANCIAL MODELING
INSTITUTE

ABOUT THE FMI

Excellence in financial modeling and globally recognized certifications

OUR MISSION

To promote the awareness and discipline of financial modeling globally through world-class exams and accreditation programs.

OUR VISION

Increased awareness and acumen of financial modeling professionals around the world.

OUR VALUES

To seek to represent the interest of the global financial modeling community. We deliver with integrity, excellence and encourage leadership, collaboration and innovation among all candidates and members.

CANDIDATES

ACCOUNTING	INSURANCE	BUDGETING & FORECASTING	FINANCE & TREASURY
RISK MANAGEMENT	ACTUARIAL	INVESTMENT BANKING	M&A OPERATIONS
VENTURE CAPITAL & PRIVATE EQUITY	ASSET MANAGEMENT	EQUITIES & RESEARCH	CREDIT

CERTIFICATIONS



LEVEL 1

ADVANCED FINANCIAL MODELER (AFM)

Focuses on the fundamental skills required to design and build a fully-integrated financial forecast model of a company



LEVEL 2

CHARTERED FINANCIAL MODELER (CFM)

Explores a deep and broad knowledge of advanced corporate finance (project economics, valuation), financial modeling (capital structure, M&A, LBO) and data manipulation topics



LEVEL 3

MASTER FINANCIAL MODELER (MFM)

Tests mastery of 8 advanced topics and specializations including: real estate, resources, digital and technology, supply chain, private equity, healthcare, industrial markets and more



3 LEVELS



4-HOUR EXAMS



NO WORK EXPERIENCE REQUIREMENTS



TESTING IN APRIL AND OCTOBER EACH YEAR



AVERAGE 25-100 HOURS SELF-STUDY PER LEVEL



SUCCESSFUL CANDIDATES AT EACH LEVEL JOIN FMI

fminstitute.com

PRIVATE EXAMS: UNIVERSITIES

TEST FINANCIAL MODELING CAPABILITIES AT YOUR UNIVERSITY, ON YOUR TIME

The Financial Modeling Institute (FMI) provides universities with the option of **Private Exams**, a flexible, convenient way to administer Level 1, Level 2, or Level 3 exams on campus. We customize the exam sitting to accommodate your students and faculty timetable; the school provides resources to run the exams (facilities, computers, etc.). The FMI will also send a representative to your school to offer a pre-exam info session to discuss the certifications and answer questions. Private Exam sittings are ideal for students in Accounting, Finance, Commerce, Actuarial, MBA, MFin, and other Masters programs.

BENEFITS FOR YOUR STUDENTS

- **Skill Development:** Diversify their resumes and demonstrate advanced financial modeling proficiency to future employers upon graduation
- **Personal Development:** Invest in their learning by providing practical certifications that are challenging, revered by the industry, and require no work experience
- **Career Flexibility:** Hone a skill set that is globally relevant through all phases of their careers and respected across multiple lines of business

TESTING REQUIREMENTS

A Private Exam sitting brings the FMI to your university without sacrificing the exam day experience or rigorous exam standards. To administer a Private Exam, the university must:

- Enroll a minimum of 20 students
- Provide 21 days notice to the FMI of the intention to host a private exam
- Ensure the testing environment can be replicated (i.e. have correct computer and desk setup)

COST

- Pricing is dependent on the university providing computers and/or venue
- Please contact info@fminstitute.com for a quote



» *We chose to administer the Level 1 (AFM) Private Exam for the students at McGill University for the cost savings, convenience, and overall flexibility. Financial modeling skills are a priority in our finance curriculum and the FMI accreditation has significantly differentiated McGill students in providing confidence in their recruiting readiness. We would highly recommend a Private Exam for any business program looking to equip their students with a practical and globally-respected modeling skill set.*

Marie José Beaudin, Executive Director, Soutar Career Centre, McGill University



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