FINANCIAL MODELING INSTITUTE

ABOUT THE FMI

Excellence in financial modeling and globally recognized certifications

OUR MISSION	To advance the financial modeling profession by delivering and administering three levels of financial modelling certifications and supporting high quality education and training for financial professionals
OUR VISION	To be thought leaders in the financial community and stewards of best practices globally
OUR VALUES	Integrity, leadership, collaboration and innovation

CANDIDATES

ACCOUNTING · INSURANCE · BUDGETING & FORECASTING · FINANCE & TREASURY · RISK MANAGEMENT · ACTUARIAL · INVESTMENT BANKING · M&A · OPERATIONS · VENTURE CAPITAL & PRIVATE EQUITY · ASSET MANAGEMENT · EQUITIES & RESEARCH · CREDIT

CERTIFICATIONS

LEVEL 1

ADVANCED FINANCIAL MODELER (AFM)

Focuses on the fundamental skills required to design and build a fully-integrated financial forecast model of a company

LEVEL 2

CHARTERED FINANCIAL MODELER (CFM)

Explores a deep and broad knowledge of advanced corporate finance (project economics, valuation), financial modeling (capital structure, M&A, LBO) and data manipulation topics

LEVEL 3

MASTER FINANCIAL MODELER (MFM)

Tests mastery of 8 advanced topics and specializations including: real estate, resources, digital and technology, supply chain, private equity, healthcare, industrial markets and more

- **3 LEVELS**
- **4-HOUR EXAMS**
- **NO WORK EXPERIENCE REQUIREMENTS**
- **TESTING IN APRIL AND OCTOBER EACH YEAR**
- **AVERAGE 25-100 HOURS SELF-STUDY PER LEVEL**
- **SUCCESSFUL CANDIDATES AT EACH LEVEL JOIN FMI**

fminstitute.com

PRIVATE EXAMS: UNIVERSITIES

TEST FINANCIAL MODELING CAPABILITIES AT YOUR UNIVERSITY, ON YOUR TIME

The Financial Modeling Institute (FMI) provides universities with the option of **Private Exams**, a flexible, convenient way to administer Level 1, Level 2, or Level 3 exams on campus. We customize the exam sitting to accommodate your students and faculty timetable; the school provides resources to run the exams (facilities, computers, etc.). The FMI will also send a representative to your school to offer a pre-exam info session to discuss the certifications and answer questions. Private Exam sittings are ideal for students in Accounting, Finance, Commerce, Actuarial, MBA, MFin, and other Masters programs.

BENEFITS FOR YOUR STUDENTS

- **Skill Development:** Diversify their resumes and demonstrate advanced financial modeling proficiency to future employers upon graduation
- **Personal Development:** Invest in their learning by providing practical certifications that are challenging, revered by the industry, and require no work experience
- **Career Flexibility:** Hone a skill set that is globally relevant through all phases of their careers and respected across multiple lines of business

TESTING REQUIREMENTS

A Private Exam sitting brings the FMI to your university without sacrificing the exam day experience or rigorous exam standards. To administer a Private Exam, the university must:

- Enroll a minimum of 20 students
- Provide 21 days notice to the FMI of the intention to host a private exam
- Ensure the testing environment can be replicated (i.e. have correct computer and desk setup)

COST

- Pricing is dependent on the university providing computers and/or venue
- Please contact info@fminstitute.com for a quote

LEVEL 1
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LEVEL 2
CHARTERED FINANCIAL MODELER (CFM)

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MASTER FINANCIAL MODELER (MFM)

» *We chose to administer the Level 1 (AFM) Private Exam for the students at McGill University for the cost savings, convenience, and overall flexibility. Financial modeling skills are a priority in our finance curriculum and the FMI accreditation has significantly differentiated McGill students in providing confidence in their recruiting readiness. We would highly recommend a Private Exam for any business program looking to equip their students with a practical and globally-respected modeling skill set.*

Marie José Beaudin, Executive Director, Soutar Career Centre, McGill University